

## **Bridging Technology & Asset Management**



Service Catalogue

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Company Profile:

<http://www.infomenjaservices.com>

REGISTERED Office: 4/55, Malviya Nagar, New Delhi – 110017

Fintech Advisory Services	
Asset Management	<b>Comprehensive Asset Management Solutions:</b> Investment Research, Portfolio Construction, Risk Management, Trading, Performance Attribution, Fund Accounting, Client Relationship Management
	<b>Specialization in Diverse Asset Classes:</b> Equity, Fixed Income, Private Equity, Hedge Funds, Fund of Funds
Data Strategy	<b>Enterprise Data Strategy:</b> Tailored to Optimize Asset Management Decisions and Operations
Operations & Lifecycle	<b>Seamless Investment-Operations Lifecycle:</b> From Order-to-Settlement, through Reconciliation and Reporting

Strategic Consulting Services	
Strategic Planning & Transformation	<b>IT Due Diligence:</b> Assessing IT Competence to Support Acquisition Success
	<b>Change Programme Feasibility:</b> Evaluating and Planning for Large-Scale Transformations
	<b>Product &amp; Market Evaluation:</b> Informed Insights for Strategic Decisions
	<b>Strategic Capability Buildout:</b> Designing and Implementing Scalable Growth Strategies
	<b>Competency Transfer Program:</b> A structured framework for transferring expertise, tools, and methodologies across teams, ensuring smooth transitions, efficient adoption of new processes, and alignment with measurable business objectives.
Execution Excellence & Change Leadership	<b>Covering all dimensions of IT services:</b> People, Process, Technology. We provide services in areas like Technical Architecture & Design, Delivery Practices, Methodologies, Operating Models while taking a holistic approach towards Total Cost of Ownership.
	Acting as catalysts for customers undergoing transformation journeys—whether it's data migration, consumer onboarding, new capability buildout, or reengineering—helping them elevate performance through a culture of innovation and continuous improvement.

Learning and Development	
Talent Development	<b>Talent Optimization Strategies:</b> Strategies to optimize talent, enhance skills, and build high-performing teams in asset and investment management.)
	<b>Mentorship for Startups:</b> Expert guidance and mentorship for startups in the asset management space to drive growth and operational success.
Training Programs	<b>Financial Markets:</b> Capital markets, money markets, forex, commodities, private markets <b>Asset Classes:</b> Equity, fixed income, derivatives, private assets <b>Asset Management Functions:</b> Investment research, portfolio construction, risk management, trading, performance attribution, fund accounting, client relationship management, Compliance <b>Back-Office Operations:</b> Trade settlement, clearing, custodian services
	<b>Project and Product Management:</b> Programs to develop expertise in managing projects and products in investment-focused organizations.)
	<b>Delivery Methodologies</b> - Training in delivery frameworks and Methodologies iterative, agile, waterfall and adaptability in investment workflows.