



Bridging Technology & Asset Management

Service Catalogue

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Fintech Advisory Services	
Asset Management	Comprehensive Asset Management Solutions: Investment Research, Portfolio Construction, Risk Management, Trading, Performance Attribution, Fund Accounting, Client Relationship Management
	Specialization in Diverse Asset Classes: Equity, Fixed Income, Private Equity, Hedge Funds, Fund of Funds
Data Strategy	Enterprise Data Strategy: Tailored to Optimize Asset Management Decisions and Operations
Operations & Lifecycle	Seamless Investment-Operations Lifecycle: From Order-to-Settlement, through Reconciliation and Reporting

Strategic Consulting Services	
Strategic Planning & Transformation	IT Due Diligence: Assessing IT Competence to Support Acquisition Success
	Change Programme Feasibility: Evaluating and Planning for Large-Scale Transformations
	Product & Market Evaluation: Informed Insights for Strategic Decisions
	Strategic Capability Buildout: Designing and Implementing Scalable Growth Strategies
	Competency Transfer Program: A structured framework for transferring expertise, tools, and methodologies across teams, ensuring smooth transitions, efficient adoption of new processes, and alignment with measurable business objectives.
Execution Excellence & Change Leadership	Covering all dimensions of IT services: People, Process, Technology. We provide services in areas like Technical Architecture & Design, Delivery Practices, Methodologies, Operating Models while taking a holistic approach towards Total Cost of Ownership.
	Acting as catalysts for customers undergoing transformation journeys—whether it's data migration, consumer onboarding, new capability buildout, or reengineering—helping them elevate performance through a culture of innovation and continuous improvement.

Learning and Development	
Talent Development	Talent Optimization Strategies: Strategies to optimize talent, enhance skills, and build high-performing teams in asset and investment management.)
	Mentorship for Startups: Expert guidance and mentorship for startups in the asset management space to drive growth and operational success.
Training Programs	Financial Markets: Capital markets, money markets, forex, commodities, private markets Asset Classes: Equity, fixed income, derivatives, private assets Asset Management Functions: Investment research, portfolio construction, risk management, trading, performance attribution, fund accounting, client relationship management, Compliance Back-Office Operations: Trade settlement, clearing, custodian services
	Project and Product Management: Programs to develop expertise in managing projects and products in investment-focused organizations.)
	Delivery Methodologies - Training in delivery frameworks and Methodologies iterative, agile, waterfall and adaptability in investment workflows.